Monthly Expenses Worksheet

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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| **Expenses: Detail** | **Subtotal** |
| **D.) Housing Costs**  Monthly rent or mortgage $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Household bills  (30% of rent or mortgage) (Multiply rent/mortgage by .3) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **E.) Transportation Costs**  Monthly Payment  or other transportation costs $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Vehicle Maintenance (30% of monthly payment) (Multiply car payment by .3) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  | $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **F.) Other Costs** Leisure Item: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Leisure Item: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Leisure Item: **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Groceries (at least $250) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Clothing (at least $20)$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Entertainment (optional) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **G.) Total Monthly Expenses** (D+E+F)   | $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

Use this worksheet to add up your expenses for one month.