Monthly Expenses Worksheet

Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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| **Expenses: Detail** | **Subtotal** |
| **D.) Housing Costs**    Monthly rent or mortgage $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Household bills  (30% of rent or mortgage)  (Multiply rent/mortgage by .3) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **E.) Transportation Costs**    Monthly Payment  or other transportation costs $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Vehicle Maintenance  (30% of monthly payment)  (Multiply car payment by .3) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **F.) Other Costs**  Leisure Item: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Leisure Item: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Leisure Item: **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Groceries (at least $250) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_  Clothing (at least $20)$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_    Entertainment (optional) $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| **G.) Total Monthly Expenses** (D+E+F) | $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |

Use this worksheet to add up your expenses for one month.